

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF SEPTEMBER 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 09-10-14	\$52,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2014-1445 Tax and revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc		TIC: NIC:
# 09-24-14	\$4,000,000	King City Union School District Monterey CDIAC Number: 2014-1393 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 10-01-14	\$101,200,000	Riverside County Riverside CDIAC Number: 2014-1423 Tax anticipation note Cash flow, interim financing Series D Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-01-14	\$800,000	Riverside County Riverside CDIAC Number: 2014-1424 Tax anticipation note Cash flow, interim financing Series E Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-24-14 08-07-2014	\$1,220,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2014-1158 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-15 Term	TIC: 0.309 NIC: 0.313

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-24-14 08-07-2014	\$6,750,000	Carlsbad Unified School District (SDCSD) San Diego CDIAC Number: 2014-1159 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-15 Term	TIC: 0.309 NIC: 0.313
07-24-14 08-07-2014	\$20,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2014-1160 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-15 Term	TIC: 0.309 NIC: 0.313
07-24-14 08-07-2014	\$7,855,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2014-1161 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-15 Term	TIC: 0.309 NIC: 0.313
07-24-14 08-07-2014	\$8,875,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2014-1162 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2014-2015 TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-15 Term	TIC: 0.309 NIC: 0.313
07-30-14 08-07-2014	\$160,000,000	San Diego Unified School District San Diego CDIAC Number: 2014-1106 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) JP Morgan Securities	06-30-15 Term	TIC: 0.159 NIC: 0.161
08-14-14 09-03-2014	\$3,000,000	Loomis Union School District Placer CDIAC Number: 2014-1177 Tax and revenue anticipation note Cash flow, interim financing	M:MIG-1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Raymond James	09-02-15 Term	TIC: 0.167 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-14-14 09-03-2014	\$4,500,000	Roseville Joint Union High School District Multiple CDIAC Number: 2014-1178 Tax and revenue anticipation note Cash flow, interim financing	M:MIG-1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Raymond James	09-02-15 Term	TIC: 0.167 NIC:
08-14-14 09-03-2014	\$4,000,000	Western Placer Unified School District Placer CDIAC Number: 2014-1180 Tax and revenue anticipation note Cash flow, interim financing	M:MIG-1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Raymond James	09-02-15 Term	TIC: 0.167 NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-15-14	\$1,520,000	King City Union School District Monterey CDIAC Number: 2014-1330 Certificates of participation/leases K-12 school facility		Neg	(BC) Kronick Moskowitz (FA) CA Capital Leasing (PU) Capital One Pub Funding		TIC: NIC:
09-17-14	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1142 Conduit revenue bond K-12 school facility John Adams Academies Series A & B		Neg	(BC) Jones Hall (FA) Dowdell Financial (UW) Piper Jaffray & Co		TIC: NIC:
# 09-17-14	\$1,231,537	Salida Union School District Stanislaus CDIAC Number: 2014-1338 Certificates of participation/leases K-12 school facility Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Umpqua Bank		TIC: NIC:
# 09-18-14	\$3,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1346 Conduit revenue bond K-12 school facility German International School of Silicon Valley		Neg	(PU) First Republic Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-23-14	\$40,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1306 Conduit revenue bond K-12 school facility Refunding		Neg	(FA) George K Baum (PU) Kutak Rock		TIC: NIC:
# 09-23-14	\$8,350,000	California School Finance Authority State of California CDIAC Number: 2014-1416 Conduit revenue bond College, university facility Downtown College Preparatory Series A		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-23-14	\$285,000	California School Finance Authority State of California CDIAC Number: 2014-1417 Conduit revenue bond College, university facility Downtown College Preparatory Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-24-14	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1390 Conduit revenue bond K-12 school facility Urban Discovery Academy Series A		Neg	(BC) Procopio Cory (CB) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 09-24-14	\$1,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1396 Conduit revenue bond K-12 school facility Urban Discovery Academy Series B Federally Taxable		Neg	(BC) Procopio Cory (CB) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:

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PROPOSED		EDUCATION					
# 10-08-14	\$50,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2014-1360 Certificates of participation/leases K-12 school facility Refunding		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:
10-15-14	\$15,000,000	Tulare City School District Tulare CDIAC Number: 2014-0224 Certificates of participation/leases K-12 school facility Solar		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:
# 10-15-14	\$3,000,000	Sanger Unified School District Fresno CDIAC Number: 2014-1405 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
12-18-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
03-25-15	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
03-25-15	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series A Refunding		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
07-01-14 07-01-2014	\$2,200,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1031 Loan from a bank or other institution K-12 school facility The Switzer Center Refunding	NR	Neg	(BRC) Business Legal Partners (FA) Growth Capital (PU) CA United Bank	07-01-39 Term	TIC: NIC: Variable
07-31-14 07-31-2014	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1169 Conduit revenue bond K-12 school facility Benedictine Fathers of the Priory Woodside Priory School	NR	Neg	(BC) Squire Patton Boggs (FA) George K Baum (PU) Boston Private Bank	08-01-44 Term	TIC: NIC:
07-31-14 08-20-2014	\$747,740,000	Trustees of the California State University State of California CDIAC Number: 2014-1188 Public enterprise revenue bond College, university facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11-01-44 Comb	TIC: 3.803 NIC: 4.134
08-01-14 08-20-2014	\$3,100,000	Yuba County Board of Education Yuba CDIAC Number: 2014-1225 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (PU) Capital One Pub Funding (TR) MUFG Union Bank	04-10-23 Serial	TIC: 2.771 NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
08-07-14 08-27-2014	\$10,455,000	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2014-0951 Limited tax obligation bond K-12 school facility Refunding	S:AA/A- Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: 3.490 NIC:
08-07-14 08-27-2014	\$17,600,000	San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 2014-0952 Limited tax obligation bond K-12 school facility Refunding	S:AA/BBB+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-32 Comb	TIC: 3.449 NIC:
08-08-14 08-20-2014	\$9,537,362	Dixon Unified School District Solano CDIAC Number: 2014-1241 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) TPB Investments Inc	09-01-42 Term	TIC: 4.015 NIC:
08-14-14 08-28-2014	\$9,425,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-0785 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.440 NIC: 4.406
08-14-14 08-14-2014	\$5,015,000	Delano Union Elementary School District Kern CDIAC Number: 2014-1243 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	08-14-31 Term	TIC: NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
08-19-14 08-20-2014	\$5,225,000	Moreno Valley Unified School District CFD No 2004-2 Riverside CDIAC Number: 2014-0904 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA	09-01-35 Term	TIC: 3.899 NIC: 3.900
08-19-14 09-04-2014	\$67,950,000	South San Francisco Unified School District San Mateo CDIAC Number: 2014-1267 Bond anticipation note K-12 school facility Measure J Series G	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) San Mateo Co (UW) Morgan Stanley	07-01-18 Term	TIC: 0.866 NIC: 0.915
08-20-14 08-21-2014	\$26,220,000	Moreno Valley Unified School District CFD No 2004-6 Riverside CDIAC Number: 2014-0905 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA	09-01-36 Term	TIC: 4.149 NIC: 4.150
08-20-14 08-20-2014	\$12,665,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1052 Loan from a bank or other institution K-12 school facility Kehillah Jewish High School Refunding	NR	Neg	(BC) Jones Hall (PU) California Bank & Trust (TR) Zions First Natl Bank	09-01-39 Term	TIC: 2.810 NIC: 2.814
08-21-14 08-21-2014	\$1,240,000	Pleasant View Elementary School District Tulare CDIAC Number: 2014-1244 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	08-21-31 Term	TIC: NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
08-26-14 08-26-2014	\$471,078	Oak Park Unified School District Ventura CDIAC Number: 2014-1133 Certificates of participation/leases K-12 school facility Solar Energy	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	08-26-24 Term	TIC: 4.310 NIC:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-29-14	\$7,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1317 Conduit revenue bond Multifamily housing Royal Vista Terrace Apts, Series A-1 & A-2		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 09-12-14	\$15,500,866	California Housing Finance Agency State of California CDIAC Number: 2014-1448 Conduit revenue bond Multifamily housing Alexander Apts Issue D		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
09-15-14	\$3,000,000	California Affordable Housing Agency Multiple CDIAC Number: 2014-0894 Conduit revenue bond Multifamily housing Crosswood Apts		Neg	(BC) Jones Hall (UW) Citi Community Capital		TIC: NIC:
09-15-14	\$8,750,000	Los Angeles Los Angeles CDIAC Number: 2014-1287 Conduit revenue bond Multifamily housing The Berendos Apts Series I		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank		TIC: NIC:

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<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>HOUSING</u>					
# 09-15-14	\$6,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2014-1386 Conduit revenue bond Multifamily housing Olive Wood Apartments Issue B		Neg	(BC) Orrick Herrington (PU) Community Business Bank		TIC: NIC:
09-18-14	\$2,642,000	San Jose Santa Clara CDIAC Number: 2014-1252 Conduit revenue bond Multifamily housing Cambrian Ctr Series A-3 & A-4 Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank		TIC: NIC:
09-18-14	\$39,069,000	San Jose Santa Clara CDIAC Number: 2014-1253 Conduit revenue bond Multifamily housing Cambrian Ctr Series A-1 & A-2		Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank		TIC: NIC:
09-18-14	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1300 Conduit revenue bond Multifamily housing Indio Desert Palms Apts Series 4N- 1 & 4N-2		Neg	(BC) Quint & Thimmig (PU) Bank of the West		TIC: NIC:
09-23-14	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1165 Conduit revenue bond Multifamily housing Oak Creek Terrace Apts		Neg	(BC) Jones Hall (PU) Silicon Vly Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-25-14	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1436 Conduit revenue bond Multifamily housing Jefferson Townhomes and Cummingham Village Apts Series K		Neg	(BC) Orrick Herrington (PU) California Bank & Trust		TIC: NIC:
09-30-14	\$9,150,000	Kern County Housing Authority Kern CDIAC Number: 2014-0517 Conduit revenue bond Multifamily housing Auburn Heights Apts		Neg	(BC) Best Best & Krieger (UW) Citigroup Global Markets		TIC: NIC:
# 09-30-14	\$20,475,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1378 Conduit revenue bond Multifamily housing Pacific Pointe at the Shipyard Apts Series A-1 & A-2		Neg	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC:
# 10-02-14	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1442 Conduit revenue bond Multifamily housing Villa Primavera Apts Series A		Neg	(BC) Orrick Herrington (PU) Rabobank NA		TIC: NIC:
10-14-14	\$25,000,000	San Francisco City & County San Francisco CDIAC Number: 2014-1282 Conduit revenue bond Multifamily housing Bill Sorro Series C		Neg	(BC) Squire Patton Boggs (FA) Ross Financial (PU) MUFG Union Bank		TIC: NIC:
# 10-15-14	\$33,000,000	Hayward Alameda CDIAC Number: 2014-1348 Conduit revenue bond Multifamily housing S Hayward BART Apts Series A		Neg	(BC) Jones Hall (FA) CSG Advisors		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
11-01-14	\$4,500,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2014-0394 Conduit revenue bond Multifamily housing Santa Monica RHCP Apts Series A		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
# 11-17-14	\$41,000,000	San Francisco City & County San Francisco CDIAC Number: 2014-1320 Loan from a bank or other institution Multifamily housing Hunters View Apts Phase IIA Series A		Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Citi Community Capital		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
07-01-14 07-18-2014	\$7,525,000	San Diego Housing Authority San Diego CDIAC Number: 2014-1096 Conduit revenue bond Multifamily housing Willie James Jones Apts Series B-1	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Citibank (TR) US Bank NA	01-01-47 Term	TIC: NIC: Variable
07-29-14 07-29-2014	\$11,385,207	California Municipal Finance Authority Multiple CDIAC Number: 2014-1057 Conduit revenue bond Multifamily housing Renaissance Village Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	07-01-18 Term	TIC: NIC: Variable
08-01-14 08-13-2014	\$10,675,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0732 Loan from a bank or other institution Multifamily housing Monument Arms Apts	NR	Neg	(BC) Jones Hall (PU) Citibank	03-01-47 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
08-01-14 08-22-2014	\$8,050,000	Los Angeles Los Angeles CDIAC Number: 2014-1286 Conduit revenue bond Multifamily housing Park Plaza Apts Series B-1 & B-2	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	02-01-47 Term	TIC: NIC: Variable
08-07-14 08-07-2014	\$15,000,000	Anaheim Housing Authority Orange CDIAC Number: 2014-1155 Conduit revenue bond Multifamily housing Village Center Apts Series A	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wilmington Trust	03-01-47 Term	TIC: NIC: Variable
08-12-14 08-12-2014	\$6,500,000	Kern County Housing Authority Kern CDIAC Number: 2014-0933 Conduit revenue bond Multifamily housing Park 20th Apts Series A	NR	Neg	(BC) Best Best & Krieger (PU) Rabobank NA	08-05-16 Term	TIC: NIC: Variable
08-15-14 08-15-2014	\$9,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1271 Conduit revenue bond Multifamily housing Mill Creek Courtyard Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Rabobank NA	02-01-16 Term	TIC: NIC: Variable
08-25-14 08-27-2014	\$12,500,000	California Housing Finance Agency State of California CDIAC Number: 2014-1226 Conduit revenue bond Multifamily housing Esperanza-Colosimo Apts Series C	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	03-01-16 Term	TIC: 0.500 NIC:
# 08-27-14 08-27-2014	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1316 Loan from a bank or other institution Multifamily housing Lexington Ave Apts Series J-1 & J-2	NR	Neg	(BRC) Orrick Herrington (PU) Citibank	03-01-47 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
09-02-14 09-02-2014	\$14,564,761	Los Angeles Los Angeles CDIAC Number: 2014-1045 Conduit revenue bond Multifamily housing Juanita Tate Legacy Towers Apts Series C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) BBCN Bank (TR) US Bank NA	08-01-51 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
09-23-14	\$8,905,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1292 Conduit revenue bond Pollution control Garden City Sanitation, Inc. Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:
09-24-14	\$4,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1143 Conduit revenue bond Industrial development Little Brothers Bakery		Neg	(BC) Jones Hall		TIC: NIC:
# 09-24-14	\$30,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1374 Conduit revenue bond Pollution control Sierra Pacific Industries Subject to Alternative Minimum Tax		Neg	(BC) Schiff Hardin LLP (FA) Progressive Capital (UW) Westhoff Cone		TIC: NIC:
# 10-01-14	\$3,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1347 Conduit revenue bond Commercial development Angel Food		Neg	(FA) Growth Capital (PU) CA United Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
10-07-14	\$8,820,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1293 Conduit revenue bond Pollution control SMaRT Project Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:
# 10-29-14	\$30,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1395 Loan from a bank or other institution Pollution control GreenWaste Recovery, Inc. Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (PU) Bank of the West		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-16-14 08-06-2014	\$118,740,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-1163 Conduit revenue bond Other, multiple health care purposes Providence Hlth & Svcs Series B	S:AA- M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) US Bank NA (UW) Merrill Lynch Pierce	10-01-44 Term	TIC: 4.446 NIC: 4.603
07-30-14 07-31-2014	\$25,530,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0676 Conduit revenue bond Health care facilities On Lok Senior Health Services Refunding	NR	Neg	(BC) Orrick Herrington (FA) Cain Brothers (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank	08-01-44 Term	TIC: NIC: Variable
07-30-14 07-30-2014	\$110,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0915 Conduit revenue bond Hospital Daughters of Charity Health Sys Series A & B	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Nuveen Asset Management (TR) US Bank NA	07-01-15 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-31-14 07-31-2014	\$2,992,500	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0831 Conduit revenue bond Health care facilities N Co Health	NR	Neg	(PU) City National Bank	07-01-24 Term	TIC: NIC: Variable
08-19-14 08-27-2014	\$144,105,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0700 Conduit revenue bond Health care facilities Fountainview at Gonda Westside, Series A-D	S:A Ins	Neg	(BC) Foley & Lardner (EN) OSHPD (TR) The Bank of NY Mellon (UW) Cain Brothers	08-01-44 Comb	TIC: 4.520 NIC:
08-19-14 09-03-2014	\$91,675,000	San Diego County San Diego CDIAC Number: 2014-1107 Certificates of participation/leases Health care facilities Edgemoor & RCS Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Zions First Natl Bank (UW) Bank of America Merrill	10-15-29 Serial	TIC: 2.669 NIC: 2.972
08-19-14 09-03-2014	\$2,075,000	San Diego County San Diego CDIAC Number: 2014-1108 Certificates of participation/leases Health care facilities Edgemoor & RCS Series B Federally Taxable Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Zions First Natl Bank (UW) Bank of America Merrill	10-15-18 Serial	TIC: 1.465 NIC: 1.467
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-19-14	\$350,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2014-1307 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 08-21-14	\$10,000,000	Poway Unified School District CFD No 15 San Diego CDIAC Number: 2014-1309 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-27-14	\$2,785,000	Montebello Public Financing Authority Los Angeles CDIAC Number: 2014-1352 Public lease revenue bond Recreation and sports facilities Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) First Southwest (UW) Citigroup Global Markets		TIC: NIC:
# 08-27-14	\$11,095,000	Montebello Public Financing Authority Los Angeles CDIAC Number: 2014-1353 Public lease revenue bond Multiple capital improvements, public works Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) First Southwest (UW) Citigroup Global Markets		TIC: NIC:
# 08-27-14	\$5,860,000	Montebello Public Financing Authority Los Angeles CDIAC Number: 2014-1354 Public lease revenue bond Multiple capital improvements, public works Series C Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) First Southwest (UW) Citigroup Global Markets		TIC: NIC:
# 09-05-14	\$42,000,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2014-1342 Public enterprise revenue bond Airport Series A		Neg	(BC) Kutak Rock (FA) Frasca & Associates (PU) US Bank NA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-05-14	\$42,000,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2014-1343 Public enterprise revenue bond Airport Series B		Neg	(BC) Kutak Rock (FA) Frasca & Associates (PU) US Bank NA		TIC: NIC:
# 09-05-14	\$41,000,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2014-1344 Public enterprise revenue bond Airport Series C Federally Taxable		Neg	(BC) Kutak Rock (FA) Frasca & Associates (PU) US Bank NA		TIC: NIC:
# 09-10-14	\$41,800,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-1449 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Squire Patton Boggs (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
# 09-10-14	\$51,730,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-1450 Public lease revenue bond Multiple capital improvements, public works Series B Refunding		Neg	(BC) Squire Patton Boggs (FA) PRAG (UW) Loop Capital Mkts		TIC: NIC:
# 09-11-14	\$50,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2014-1355 Revenue anticipation note Water supply, storage, distribution Series C Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Merrill Lynch Pierce		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-15-14	\$14,800,000	Madera County Public Financing Authority Madera CDIAC Number: 2013-2095 Certificates of participation/leases Equipment		Neg	(BC) Jones Hall		TIC: NIC:
# 09-15-14	\$1,022,841	Folsom Sacramento CDIAC Number: 2014-1364 Certificates of participation/leases Recreation and sports facilities Sports Complex		Neg	(BC) Kronick Moskovitz (FA) Hutchinson Shockey (PU) Capital One Pub Funding		TIC: NIC:
# 09-16-14	\$98,880,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2014-1407 Public enterprise revenue bond Airport International Series B		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:
# 09-16-14	\$382,045,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2014-1408 Public enterprise revenue bond Airport International Series A Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:
09-17-14	\$10,000,000	Livermore Alameda CDIAC Number: 2014-1255 Certificates of participation/leases Theatre/Arts/Museums Bankhead Theater Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-23-14	\$14,250,000	Santa Cruz Public Financing Authority Santa Cruz CDIAC Number: 2014-0864 Public lease revenue bond Multiple capital improvements, public works		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
09-24-14	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple capital improvements, public works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
09-24-14	\$325,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1109 Public lease revenue bond Prisons, jails, correctional facilities		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC:
09-24-14	\$450,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-1301 Public enterprise revenue bond Power generation/transmission Series D		Neg	(BC) Orrick Herrington (FA) PRAG (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-24-14	\$10,000,000	San Dieguito Water District San Diego CDIAC Number: 2014-1339 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp		TIC: NIC:
# 09-25-14	\$19,000,000	Rowland Water District Los Angeles CDIAC Number: 2014-1389 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Nossaman LLP (FA) Isom Adv / Urban Futures (UW) Mitsubishi UFJ Securities		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-30-14	\$10,481,901	Monterey Park Los Angeles CDIAC Number: 2014-1363 Certificates of participation/leases Equipment Energy Saving / Water Meter		Neg	(FA) Isom Adv / Urban Futures (PU) Siemens Public Inc		TIC: NIC:
# 09-30-14	\$110,110,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1444 Public enterprise revenue bond Power generation/transmission Anaheim Electric Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:
# 10-01-14	\$135,000,000	Orange County Sanitation District Orange CDIAC Number: 2014-1380 Certificates of participation/leases Wastewater collection, treatment Series B Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		TIC: NIC:
# 10-06-14	\$45,175,000	Eastern Municipal Water District Riverside CDIAC Number: 2014-1419 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
10-07-14	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2014-0615 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 10-08-14	\$6,750,000	Rancho Murieta Community Services District CFD No 2014-1 Sacramento CDIAC Number: 2014-1409 Limited tax obligation bond Water supply, storage, distribution Rancho North/Murieta Gardens		Neg	(BC) Fulbright & Jaworski		TIC: NIC:
# 10-14-14	\$20,000,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2014-1440 Public enterprise revenue bond Water supply, storage, distribution Series C		Neg	(BC) Jones Hall (UW) First Southwest		TIC: NIC:
# 10-14-14	\$27,000,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2014-1441 Public enterprise revenue bond Wastewater collection, treatment Series C		Neg	(BC) Jones Hall (UW) First Southwest		TIC: NIC:
10-15-14	\$25,000,000	Orange County Water District Orange CDIAC Number: 2014-1156 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 10-15-14	\$9,000,000	Fountain Valley Public Financing Authority Orange CDIAC Number: 2014-1361 Public enterprise revenue bond Water supply, storage, distribution Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
# 10-15-14	\$8,000,000	Sunnyvale Santa Clara CDIAC Number: 2014-1406 Loan from a bank or other institution Solid waste recovery facilities Refunding		Neg	(BC) Jones Hall (FA) Ross Financial (UW) JP Morgan Chase & Co		TIC: NIC:
10-16-14	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0941 Certificates of participation/leases Street construction and improvements TRIP Lake Elsinore Local Measure A Series A		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
10-16-14	\$1,100,000,000	San Joaquin Hills Transportation Corridor Agency Orange CDIAC Number: 2014-1303 Public enterprise revenue bond Bridges and highways Toll Road Refunding		Neg	(BC) Stradling Yocca (FA) Pacific Financial (UW) Barclays Capital Inc		TIC: NIC:
# 10-16-14	\$111,035,000	California State Public Works Board State of California CDIAC Number: 2014-1425 Public lease revenue bond Prisons, jails, correctional facilities Correctional Facilities Series D		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:
# 10-16-14	\$78,440,000	California State Public Works Board State of California CDIAC Number: 2014-1426 Public lease revenue bond Multiple capital improvements, public works Various Capital Projects Series E		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-16-14	\$65,025,000	California State Public Works Board State of California CDIAC Number: 2014-1427 Public lease revenue bond Prisons, jails, correctional facilities Pleasant Valley State Prison Series F Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:
# 10-22-14	\$40,000,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2014-1398 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-29-14	\$55,060,000	Eastern Municipal Water District Riverside CDIAC Number: 2014-1429 Public enterprise revenue bond Multiple capital improvements, public works Series C Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
11-01-14	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-05-14	\$4,000,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2014-1446 Revenue bond (Pool) Multiple capital improvements, public works Summerly IA B Series C		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-05-14	\$4,000,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2014-1447 Limited tax obligation bond Multiple capital improvements, public works Summerly IA B		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
11-12-14	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:
11-13-14	\$13,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1281 Tax allocation bond Multiple capital improvements, public works Hemet Refunding		Neg	(BC) Jones Hall (UW) MUFG Union Bank		TIC: NIC:
12-10-14	\$255,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0339 Public lease revenue bond Convention center Convention Ctr Expansion Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
12-10-14	\$7,500,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0340 Public lease revenue bond Convention center Convention Ctr Expansion Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
05-06-14 06-05-2014	\$10,890,000	Riverside County Asset Leasing Corporation Riverside CDIAC Number: 2014-0411 Public lease revenue bond Public building Historic Courthouse Series A Refunding	S:AA-	Neg	(BC) Kutak Rock (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Raymond James	11-01-33 Serial	TIC: NIC: Variable
05-06-14 06-05-2014	\$7,605,000	Riverside County Asset Leasing Corporation Riverside CDIAC Number: 2014-0412 Public lease revenue bond Public building Historic Courthouse Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Kutak Rock (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Raymond James	11-01-19 Serial	TIC: NIC: Variable
06-11-14 07-02-2014	\$7,380,000	Visalia Tulare CDIAC Number: 2014-0854 Certificates of participation/leases Recreation and sports facilities Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-25 Serial	TIC: 2.668 NIC: 2.831
06-25-14 06-25-2014	\$46,660,000	Calleguas Municipal Water District Ventura CDIAC Number: 2014-0795 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aa2	Neg	(BC) Nossaman LLP (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Sec	07-01-37 Comb	TIC: 3.423 NIC: 3.708
06-27-14 06-27-2014	\$13,349,705	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0849 Conduit revenue bond Public building The San Diego Foundation	NR	Neg	(BRC) Elisabeth Eisner Law Ofc (PU) First Republic Bank	07-01-39 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-30-14 06-30-2014	\$5,342,000	Pittsburg Contra Costa CDIAC Number: 2014-0886 Loan from a bank or other institution Wastewater collection, treatment Refunding	NR	Neg	(BC) Meyers Nave (BRC) Hawkins Delafield (FA) The PFM Group (PU) Bank of the West (TR) The Bank of NY Mellon	06-01-21 Term	TIC: NIC: 1.550
06-30-14 08-14-2014	\$7,925,000	Jurupa Community Services District CFD No 7 Riverside CDIAC Number: 2014-1210 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-35 Comb	TIC: 3.830 NIC: 4.107
07-09-14 07-23-2014	\$111,940,000	Walnut Energy Center Authority Stanislaus CDIAC Number: 2014-0702 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA- F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	01-01-34 Serial	TIC: 3.509 NIC: 3.831
07-09-14 07-23-2014	\$36,925,000	Turlock Irrigation District Stanislaus CDIAC Number: 2014-0703 Public enterprise revenue bond Power generation/transmission Refunding	S:A+ F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	01-01-33 Serial	TIC: 3.250 NIC: 3.564
07-09-14 08-07-2014	\$85,090,000	Orange County Sanitation District Orange CDIAC Number: 2014-0898 Certificates of participation/leases Wastewater collection, treatment Series A Refunding	S:AAA M:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) MUFG Union Bank (UW) JP Morgan Securities	02-01-27 Serial	TIC: 2.344 NIC: 2.626

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
07-15-14 08-05-2014	\$200,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2014-1110 Public enterprise revenue bond Multiple capital improvements, public works Series F-1	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	04-01-54 Term	TIC: 4.601 NIC: 4.814
07-15-14 08-05-2014	\$1,201,635,000	Bay Area Toll Authority Alameda CDIAC Number: 2014-1111 Public enterprise revenue bond Multiple capital improvements, public works Series A, B & C Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	04-01-47 Term	TIC: NIC: Variable
07-17-14 07-17-2014	\$8,000,000	Butte County Butte CDIAC Number: 2014-0888 Certificates of participation/leases Public building Hall of Records	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev (TR) Butte Co	07-01-54 Term	TIC: NIC: 3.520
07-22-14 08-07-2014	\$15,690,000	Santa Ana Financing Authority Orange CDIAC Number: 2014-1172 Revenue bond (Pool) Water supply, storage, distribution Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-31 Serial	TIC: 2.964 NIC: 3.280
07-23-14 08-06-2014	\$8,855,000	San Joaquin County San Joaquin CDIAC Number: 2014-0838 Certificates of participation/leases Solid waste recovery facilities Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	04-01-22 Serial	TIC: 2.244 NIC: 2.384

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-23-14 08-06-2014	\$3,800,000	San Joaquin County San Joaquin CDIAC Number: 2014-1250 Certificates of participation/leases Solid waste recovery facilities Federally Taxable Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	04-01-17 Serial	TIC: 2.244 NIC: 2.384
07-24-14 08-21-2014	\$16,485,000	Roseville Finance Authority Placer CDIAC Number: 2014-0851 Public enterprise revenue bond Power generation/transmission Refunding	S:A+ F:A+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-34 Serial	TIC: 4.016 NIC: 4.300
07-24-14 08-19-2014	\$45,550,000	Palm Springs Financing Authority Riverside CDIAC Number: 2014-1176 Public lease revenue bond Convention center Refunding	S:AA/AA Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-35 Serial	TIC: 3.799 NIC: 4.037
07-29-14 08-28-2014	\$82,150,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-1144 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-01-31 Serial	TIC: 2.228 NIC:
07-29-14 08-28-2014	\$2,505,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-1171 Public enterprise revenue bond Wastewater collection, treatment Series B Federally Taxable Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-01-15 Serial	TIC: 0.323 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-30-14 07-30-2014	\$9,009,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0953 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill Imp Area B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA	09-01-35 Term	TIC: 3.849 NIC: 3.850
07-30-14 08-14-2014	\$97,030,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2014-1208 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 3.897 NIC: 4.176
07-30-14 08-14-2014	\$13,805,000	Jurupa Community Services District CFD No 2 Riverside CDIAC Number: 2014-1209 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-32 Comb	TIC: 3.685 NIC: 3.968
07-30-14 08-14-2014	\$9,110,000	Jurupa Community Services District CFD No 11 Riverside CDIAC Number: 2014-1211 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-35 Comb	TIC: 3.833 NIC: 4.110
07-30-14 08-14-2014	\$10,895,000	Jurupa Community Services District CFD No 12 Riverside CDIAC Number: 2014-1212 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-35 Comb	TIC: 3.833 NIC: 4.110

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-30-14 08-14-2014	\$6,570,000	Jurupa Community Services District CFD No 16 Riverside CDIAC Number: 2014-1213 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-34 Comb	TIC: 3.750 NIC: 4.028
07-30-14 08-14-2014	\$13,985,000	Jurupa Community Services District CFD No 17 Riverside CDIAC Number: 2014-1214 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-36 Comb	TIC: 3.910 NIC: 4.184
07-30-14 08-14-2014	\$7,775,000	Jurupa Community Services District CFD No 21 Riverside CDIAC Number: 2014-1215 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-36 Comb	TIC: 3.910 NIC: 4.185
07-30-14 08-14-2014	\$11,945,000	Jurupa Community Services District CFD No 25 Riverside CDIAC Number: 2014-1216 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-42 Comb	TIC: 4.072 NIC: 4.341
07-30-14 08-14-2014	\$6,015,000	Jurupa Community Services District CFD No 30 Riverside CDIAC Number: 2014-1217 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-37 Comb	TIC: 3.972 NIC: 4.245

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-30-14 08-14-2014	\$2,980,000	Jurupa Community Services District CFD No 32 Riverside CDIAC Number: 2014-1218 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-36 Comb	TIC: 3.910 NIC: 4.184
07-30-14 08-14-2014	\$6,025,000	Jurupa Community Services District CFD No 38-1 Riverside CDIAC Number: 2014-1219 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-42 Comb	TIC: 4.204 NIC: 4.464
08-01-14 08-21-2014	\$1,449,490	Bel Marin Keys Community Services District CFD No 2001-1 Marin CDIAC Number: 2014-1032 Limited tax obligation bond Multiple capital improvements, public works Marine Fac Imp Refunding	NR	Neg	(BC) Jones Hall (FA) William Euphrat (PU) Bank of Marin	09-01-22 Term	TIC: 2.740 NIC: 2.818
08-01-14 08-21-2014	\$3,100,510	Bel Marin Keys Community Services District CFD No 2001-2 Marin CDIAC Number: 2014-1033 Limited tax obligation bond Multiple capital improvements, public works Dredging & Marine Imp Refunding	NR	Neg	(BC) Jones Hall (FA) William Euphrat (PU) Bank of Marin	09-01-22 Term	TIC: 2.740 NIC: 2.719
08-05-14 08-20-2014	\$2,855,000	Calimesa CFD No 2012-1 Riverside CDIAC Number: 2014-0766 Limited tax obligation bond Multiple capital improvements, public works Singleton Heights IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Southwest Securities (TR) MUFG Union Bank	09-01-44 Comb	TIC: 4.699 NIC: 4.591

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-06-14 08-20-2014	\$4,595,000	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2014-1224 Limited tax obligation bond Multiple capital improvements, public works IA A The Lakes	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.514 NIC: 4.462
08-06-14 08-28-2014	\$72,700,000	Irvine CFD No 2013-3 Orange CDIAC Number: 2014-1276 Limited tax obligation bond Multiple capital improvements, public works Great Park IA No1	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: NIC: 4.764
08-07-14 08-07-2014	\$1,088,000	Hamilton City Community Service District Glenn CDIAC Number: 2014-0889 Public enterprise revenue bond Wastewater collection, treatment	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev (TR) Hamilton City	06-01-54 Term	TIC: NIC: 2.750
08-12-14 08-28-2014	\$18,555,000	Brea Community Benefit Financing Authority Orange CDIAC Number: 2014-1166 Public enterprise revenue bond Water supply, storage, distribution	S:AA-	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-44 Comb	TIC: 3.891 NIC: 4.202
08-12-14 08-19-2014	\$1,320,000	Dixon Solano CDIAC Number: 2014-1256 Certificates of participation/leases Wastewater collection, treatment Sewer	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (PU) CoBiz Bank	03-01-17 Term	TIC: 2.100 NIC:
08-13-14 08-21-2014	\$30,685,000	Merced Irrigation District Merced CDIAC Number: 2014-0862 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Sutter Securities	10-01-38 Comb	TIC: 3.631 NIC: 3.875

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-13-14 08-21-2014	\$725,000	Merced Irrigation District Merced CDIAC Number: 2014-0863 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Sutter Securities	10-01-17 Serial	TIC: 1.394 NIC: 1.389
08-13-14 08-26-2014	\$18,795,000	Simi Valley Public Financing Authority Ventura CDIAC Number: 2014-1223 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	10-01-34 Serial	TIC: 3.239 NIC: 3.423
08-14-14 08-27-2014	\$81,200,000	Los Angeles CFD No 4 Los Angeles CDIAC Number: 2014-1184 Limited tax obligation bond Multiple capital improvements, public works Playa Vista-Phase 1 Refunding	S:BBB	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-31 Serial	TIC: 3.384 NIC: 3.666
08-18-14 08-18-2014	\$25,000,000	Merced Irrigation District Merced CDIAC Number: 2014-1152 Other note Power generation/transmission Hydroelectric System	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Wells Fargo Bank	08-17-17 Term	TIC: NIC: Variable
08-18-14 09-18-2014	\$25,000,000	Merced Irrigation District Merced CDIAC Number: 2014-1153 Other note Power generation/transmission Hydroelectric System Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Wells Fargo Bank	08-17-17 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
08-20-14 08-15-2014	\$5,000,000	Rio Alto Water District CFD No 2011-1 Tehama CDIAC Number: 2014-0887 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev	07-01-54 Term	TIC: NIC: 2.750
08-20-14 08-28-2014	\$31,805,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-1254 Revenue bond (Pool) Multiple capital improvements, public works Windemere Ranch Series A Refunding	S:A-	Neg	(BC) Quint & Thimmig (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-02-34 Serial	TIC: 3.266 NIC:
08-26-14 08-26-2014	\$3,000,000	Novato Fire Protection District Marin CDIAC Number: 2014-1277 Certificates of participation/leases Public building Station 64	NR	Neg	(BC) Jones Hall (PU) Bank of the West	08-01-24 Term	TIC: NIC: 1.900
08-26-14 08-26-2014	\$32,810,000	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2014-1278 Limited tax obligation bond Multiple capital improvements, public works Series B Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 3.524 NIC: 3.740
# 08-27-14 08-27-2014	\$2,902,500	Woodland CFD No 2004-1 Yolo CDIAC Number: 2014-1333 Limited tax obligation bond Multiple capital improvements, public works Spring Lake Series C	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Turn of the Century	09-05-44 Serial	TIC: 6.999 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-03-14 09-03-2014	\$106,100,000	Sacramento Transportation Authority Sacramento CDIAC Number: 2014-1199 Sales tax revenue bond Multiple capital improvements, public works Measure A Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Wells Fargo Municipal Cap (TR) US Bank NA	10-01-38 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 09-15-14	\$42,165,000	Successor Agency to the Burbank Redevelopment Agency Los Angeles CDIAC Number: 2014-1336 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Ross Financial (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-15-14	\$14,000,000	Successor Agency to the San Leandro Redevelopment Agency Alameda CDIAC Number: 2014-1349 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-17-14	\$39,815,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2014-1420 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-17-14	\$15,860,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2014-1421 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 09-17-14	\$11,925,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2014-1422 Tax allocation bond Redevelopment, multiple purposes Merged Area Series C Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-23-14	\$44,000,000	Successor Agency to the Concord Redevelopment Agency Contra Costa CDIAC Number: 2014-1337 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
10-07-14	\$65,000,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2014-1035 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
10-07-14	\$2,000,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2014-1036 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-08-14	\$7,955,000	Successor Agency to the Arcata Community Development Agency Humboldt CDIAC Number: 2014-1331 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 10-16-14	\$6,965,000	Successor Agency to the Windsor Redevelopment Agency Sonoma CDIAC Number: 2014-1434 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Meyers Nave (FA) Del Rio Advisors (UW) Brandis Tallman LLC		TIC: NIC:
# 10-23-14	\$18,500,000	Successor Agency to the Calexico Community Redevelopment Agency Imperial CDIAC Number: 2014-1428 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-14-14	\$5,000,000	Successor Agency to the Suisun City Redevelopment Agency Solano CDIAC Number: 2014-1350 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 11-14-14	\$52,500,000	Successor Agency to the Suisun City Redevelopment Agency Solano CDIAC Number: 2014-1351 Tax allocation bond Redevelopment, multiple purposes Series B Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC:
11-25-14	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 12-01-14	\$15,000,000	Successor Agency to the Highland Redevelopment Agency San Bernardino CDIAC Number: 2014-1443 Tax allocation bond Redevelopment, multiple purposes Area No 1 Federally Taxable State Taxable Refunding		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-08-14	\$110,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2014-1403 Tax allocation bond Redevelopment, multiple purposes San Francisco Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Backstrom McCarley		TIC: NIC:
# 12-08-14	\$190,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2014-1404 Tax allocation bond Redevelopment, multiple purposes San Francisco Series C Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
07-10-14 07-31-2014	\$29,835,000	Successor Agency to the South Gate Community Development Commissic Los Angeles CDIAC Number: 2014-1078 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Refunding	S:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-25 Serial	TIC: 2.156 NIC: 2.374

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
07-17-14 07-31-2014	\$3,380,000	Successor Agency to the Claremont Redevelopment Agency Los Angeles CDIAC Number: 2014-1077 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) MUFG Union Bank	09-01-25 Serial	TIC: 2.427 NIC: 2.667
07-17-14 07-31-2014	\$3,920,000	Successor Agency to the South Gate Community Development Commissic Los Angeles CDIAC Number: 2014-1079 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable Refunding	S:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-24 Serial	TIC: 3.478 NIC: 3.480
07-17-14 07-31-2014	\$3,920,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-1081 Tax allocation bond Redevelopment, multiple purposes South Gate No 1 Series B State Taxable	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-24 Serial	TIC: 3.478 NIC: 3.480
07-17-14 07-31-2014	\$33,215,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-1082 Tax allocation bond Redevelopment, multiple purposes South Gate Redev No 1 & Claremont Series A	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 2.185 NIC: 2.407
07-22-14 08-14-2014	\$15,635,000	Successor Agency to the Palm Springs Community Redevelopment Agenc Riverside CDIAC Number: 2014-1175 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 3.204 NIC: 3.513

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
07-23-14 08-13-2014	\$10,970,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2014-0654 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (EN) Build America (UW) Southwest Securities	03-01-32 Comb	TIC: NIC: 3.879
07-23-14 08-13-2014	\$20,525,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2014-0655 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (EN) Build America (UW) Southwest Securities	03-01-30 Comb	TIC: NIC: 3.628
07-24-14 08-21-2014	\$14,270,000	Successor Agency to the Emeryville Redevelopment Agency Alameda CDIAC Number: 2014-1098 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:A+/AA Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC: 3.929 NIC:
07-24-14 08-21-2014	\$95,450,000	Successor Agency to the Emeryville Redevelopment Agency Alameda CDIAC Number: 2014-1099 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:A+/AA Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 2.834 NIC:
07-29-14 08-19-2014	\$7,375,000	Successor Agency to the Belmont Redevelopment Agency San Mateo CDIAC Number: 2014-0590 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	NR Ins	Neg	(BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	08-01-29 Term	TIC: 3.780 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
07-29-14 08-19-2014	\$3,050,000	Successor Agency to the Belmont Redevelopment Agency San Mateo CDIAC Number: 2014-0591 Tax allocation bond Redevelopment, multiple purposes Series B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	08-01-29 Term	TIC: 3.780 NIC:
08-06-14 08-20-2014	\$9,735,000	Successor Agency to the California City Redevelopment Agency Kern CDIAC Number: 2014-1173 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA / A Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	09-01-34 Comb	TIC: 5.560 NIC: 3.650
08-13-14 08-26-2014	\$28,650,000	Successor Agency to the Hollister Redevelopment Agency San Benito CDIAC Number: 2014-1112 Tax allocation bond Redevelopment, multiple purposes Hollister Community Refunding	S:AA/A+ Ins	Neg	(BC) Sidley Austin LLP (FA) The PFM Group (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10-01-32 Serial	TIC: 3.260 NIC: 3.575
08-19-14 08-20-2014	\$14,090,000	Successor Agency to the Orange County Development Agency Orange CDIAC Number: 2014-0726 Tax allocation bond Redevelopment, multiple purposes Neighborhood Development and Preservation Refunding	NR	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Compass Mortgage Corp (TR) US Bank NA	09-01-22 Term	TIC: 2.750 NIC: 2.750
# 08-19-14 09-09-2014	\$10,740,000	Successor Agency to the Roseville Redevelopment Agency Placer CDIAC Number: 2014-1397 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-33 Serial	TIC: 3.195 NIC: 3.284

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
08-21-14 09-17-2014	\$16,515,000	Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2014-1221 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-27 Serial	TIC: 2.672 NIC: 2.932
# 08-29-14 08-29-2014	\$3,760,000	Successor Agency to the La Puente Community Development Commissior Los Angeles CDIAC Number: 2014-1324 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Wolf Co Inc (PU) City National Bank (TR) The Bank of NY Mellon	08-01-37 Term	TIC: 4.350 NIC: 4.350
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-22-14	\$509,402	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1310 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140822-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-22-14	\$438,869	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1311 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140822-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-22-14	\$783,715	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1312 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140822-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-22-14	\$1,974,578	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1313 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140822-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-26-14	\$279,223	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1321 Special assessment bond Residential Energy Conservation, Improvement 6.250% interest rate, Series 140826-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-26-14	\$269,770	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1322 Special assessment bond Residential Energy Conservation, Improvement 8.20% Interest Rate, Series 140826-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-26-14	\$516,468	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1323 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate, Series 140826-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-26-14	\$832,070	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1326 Special assessment bond Residential Energy Conservation, Improvement 9.25% Interest Rate, Series 140826-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-29-14	\$535,876	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1357 Special assessment bond Residential Energy Conservation, Improvement Series 140829-CA-RA Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-02-14	\$333,249	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1369 Special assessment bond Residential Energy Conservation, Improvement 6.25% Interest Rate Series No 140902-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-02-14	\$410,628	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1370 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 140902-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-02-14	\$961,026	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1371 Special assessment bond Residential Energy Conservation, Improvement 9.25% Interest Rate Series No 140902-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-05-14	\$374,709	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1381 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series No 140905-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 09-05-14	\$747,691	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1382 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series No 140905-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-05-14	\$1,385,432	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1383 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series No 140905-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-05-14	\$2,574,012	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1384 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series No 140905-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-09-14	\$99,294	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1387 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140909-SB-RA-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-09-14	\$258,264	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1388 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140909-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 09-09-14	\$262,268	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1391 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140909-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-09-14	\$682,953	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1392 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140909-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-12-14	\$329,573	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1412 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140912-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-12-14	\$811,523	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1413 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140912-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-12-14	\$1,005,238	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1414 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140912-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 09-12-14	\$1,831,018	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1415 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rates Series 140912-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-12-14	\$43,859	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1418 Special assessment bond Commercial Energy Conservation, Improvement 6.900% Interest Rate Series No 140912-WR-C-SA Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I		TIC: NIC:
# 09-16-14	\$217,901	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1430 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140916-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 09-16-14	\$268,720	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1431 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140916-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-16-14	\$681,123	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1432 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140916-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 09-16-14	\$876,703	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1433 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140916-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
09-24-14	\$350,000,000	California Earthquake Authority State of California CDIAC Number: 2014-1295 Pension obligation bonds Insurance and pension funds Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:
# 10-01-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1365 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 10-01-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1366 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
10-15-14	\$10,000,000	South Lake Tahoe El Dorado CDIAC Number: 2014-1168 Pension obligation bonds Insurance and pension funds Federally Taxable		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-17-14 06-17-2014	\$87,384	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0906 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140617-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
06-17-14 06-17-2014	\$220,510	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0907 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140617-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
06-17-14 06-17-2014	\$387,436	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0908 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140617-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
06-17-14 06-17-2014	\$945,447	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0909 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140617-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
06-24-14 06-24-2014	\$280,120	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0936 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140624-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-24-14 06-24-2014	\$269,027	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0937 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140624-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
06-24-14 06-24-2014	\$347,610	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0938 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140624-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
06-24-14 06-24-2014	\$1,089,623	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0939 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140624-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
07-01-14 07-01-2014	\$337,013	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0967 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140701-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
07-01-14 07-01-2014	\$249,286	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0968 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140701-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-01-14 07-01-2014	\$491,581	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0969 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series No. 140701-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
07-01-14 07-01-2014	\$1,525,807	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0970 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series No. 140701-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
07-02-14 07-02-2014	\$6,860,000	Los Angeles County Los Angeles CDIAC Number: 2014-0920 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-1 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) Structured Finance (PU) Celtic Bank (TR) Wilmington Trust	09-02-34 Term	TIC: 6.490 NIC:
07-08-14 07-08-2014	\$186,875	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1058 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140708-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC:
07-08-14 07-08-2014	\$240,420	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1059 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140708-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-08-14 07-08-2014	\$417,541	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1060 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140708-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC:
07-08-14 07-08-2014	\$610,079	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1061 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140708-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC:
07-15-14 07-15-2014	\$126,665	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1101 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140715-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC:
07-15-14 07-15-2014	\$207,986	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1102 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140715-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC:
07-15-14 07-15-2014	\$299,338	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1103 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140715-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-15-14 07-15-2014	\$434,814	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1104 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140715-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC:
07-22-14 07-22-2014	\$157,885	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1145 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140722-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC:
07-22-14 07-22-2014	\$267,831	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1146 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140722-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC:
07-22-14 07-22-2014	\$432,483	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1147 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140722-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC:
07-22-14 07-22-2014	\$1,085,071	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1148 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140722-SB-PB-R20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-01-14 08-01-2014	\$141,421	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1037 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
08-01-14 08-01-2014	\$305,258	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1038 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
08-05-14 09-03-2014	\$426,868	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1227 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140805-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC:
08-05-14 09-03-2014	\$240,929	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1228 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140805-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC:
08-05-14 09-03-2014	\$933,680	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1229 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140805-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Comb	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-05-14 09-03-2014	\$1,131,774	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1230 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140805-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC:
08-07-14 08-07-2014	\$15,177	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1258 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program Series M1.20140807.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 08-14-14 08-14-2014	\$34,416	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1345 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program Series M1.20140814.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 08-21-14 08-21-2014	\$25,671	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1334 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M120140821.20E-2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
# 08-21-14 08-21-2014	\$67,359	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1335 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M120140821.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-28-14 08-28-2014	\$61,238	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1340 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20140828.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 08-28-14 08-29-2014	\$77,473	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1341 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20140828.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
# 09-04-14 09-04-2014	\$28,874	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1368 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M1.20140904.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 09-11-14 09-11-2014	\$23,725	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140911.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 09-11-14 09-11-2014	\$17,969	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140911.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-11-14 09-11-2014	\$52,039	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1402 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140911.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-05-14	\$103,635,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2014-1314 General obligation bond K-12 school facility Series J & Series K		Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (UW) Raymond James		TIC: NIC:
# 08-05-14	\$32,195,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2014-1315 General obligation bond K-12 school facility Series K & Series L Federally Taxable		Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (UW) Raymond James		TIC: NIC:
# 08-27-14	\$13,490,000	Siskiyou Joint Community College District Multiple CDIAC Number: 2014-1332 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 09-03-14	\$530,000	Huntington Beach City School District Orange CDIAC Number: 2014-1358 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-03-14	\$9,485,000	Huntington Beach City School District Orange CDIAC Number: 2014-1359 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-04-14	\$20,500,000	Merced Community College District Multiple CDIAC Number: 2014-1329 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-04-14	\$28,000,000	Bonita Unified School District Los Angeles CDIAC Number: 2014-1356 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-04-14	\$39,000,000	Cambrian School District Santa Clara CDIAC Number: 2014-1410 General obligation bond K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-04-14	\$1,415,000	Cambrian School District Santa Clara CDIAC Number: 2014-1411 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-09-14	\$25,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2014-1318 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 09-09-14	\$13,500,000	Woodside Elementary School District San Mateo CDIAC Number: 2014-1319 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (FA) Eastshore Consulting (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-09-14	\$54,000,000	Novato Unified School District Marin CDIAC Number: 2014-1325 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-09-14	\$26,800,000	Buckeye Union School District El Dorado CDIAC Number: 2014-1362 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies		TIC: NIC:
# 09-09-14	\$60,000,000	Fresno Unified School District Fresno CDIAC Number: 2014-1379 General obligation bond K-12 school facility Series D		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-16-14	\$6,945,000	Nevada Joint Union High School District Multiple CDIAC Number: 2014-1377 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Pinnacle Public Finance		TIC: NIC:
09-17-14	\$4,500,000	Kingsburg Joint Union High School District Multiple CDIAC Number: 2014-1205 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-17-14	\$45,000,000	Chaffey Community College District San Bernardino CDIAC Number: 2014-1376 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-17-14	\$4,300,000	Southern Kern Unified School District Kern CDIAC Number: 2014-1435 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
09-18-14	\$5,200,000	Upland Unified School District San Bernardino CDIAC Number: 2014-0526 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC:
09-18-14	\$7,500,000	Fullerton School District Orange CDIAC Number: 2014-1135 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:
09-18-14	\$1,800,000	Merced River School District Merced CDIAC Number: 2014-1207 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 09-18-14	\$100,000,000	State of California State of California CDIAC Number: 2014-1305 General obligation bond Single-family housing Series CJ		Comp	(BC) Hawkins Delafield (FA) PRAG		TIC: NIC:
# 09-18-14	\$45,000,000	Chaffey Community College District San Bernardino CDIAC Number: 2014-1375 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-23-14	\$2,300,000,000	State of California State of California CDIAC Number: 2014-1327 General obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Bank		TIC: NIC:
09-24-14	\$19,000,000	Larkspur-Corte Madera School District Marin CDIAC Number: 2014-1304 General obligation bond K-12 school facility		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
# 09-24-14	\$23,000,000	Buena Park School District Orange CDIAC Number: 2014-1373 General obligation bond K-12 school facility Series A & B		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 09-24-14	\$33,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2014-1385 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-30-14	\$9,000,000	Kings Canyon Joint Unified School District Multiple CDIAC Number: 2014-0966 General obligation bond K-12 school facility Series B		Neg	(BC) Lozano Smith (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-30-14	\$12,000,000	Merced City School District Merced CDIAC Number: 2014-1372 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 09-30-14	\$2,000,000	Round Valley Unified School District Mendocino CDIAC Number: 2014-1399 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Edward D Jones & Co		TIC: NIC:
# 10-01-14	\$21,000,000	San Carlos School District San Mateo CDIAC Number: 2014-1328 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-07-14	\$18,000,000	Los Gatos Union School District Santa Clara CDIAC Number: 2014-1394 General obligation bond K-12 school facility Refunding		Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC:
# 10-08-14	\$5,000,000	Winters Joint Unified School District Multiple CDIAC Number: 2014-1367 General obligation bond K-12 school facility Series A		Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) Edward D Jones & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-08-14	\$7,004,849	Centinela Valley Union High School District Los Angeles CDIAC Number: 2014-1437 General obligation bond K-12 school facility Series D		Neg	(BC) Nixon Peabody (FA) Keygent Advisors LLC (UW) Cabrera Capital Mkts		TIC: NIC:
# 10-14-14	\$75,000,000	Rancho Santiago Community College District Orange CDIAC Number: 2014-1438 General obligation bond College, university facility ID No 1 Santa Ana College Series A		Neg	(BC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC:
# 10-22-14	\$2,000,000	Wilmar Union Elementary School District Sonoma CDIAC Number: 2014-1439 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
11-03-14	\$10,000,000	Sonora Union High School District Tuolumne CDIAC Number: 2014-1302 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-05-14 07-01-2014	\$25,925,000	San Juan Unified School District Sacramento CDIAC Number: 2014-0930 General obligation bond K-12 school facility	M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) KeyBanc Cap Mkt	08-01-32 Serial	TIC: 3.496 NIC:
06-05-14 07-01-2014	\$80,000,000	San Juan Unified School District Sacramento CDIAC Number: 2014-0931 General obligation bond K-12 school facility Series B	M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) KeyBanc Cap Mkt	08-01-27 Serial	TIC: 2.168 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-09-14 07-22-2014	\$5,079,214	Taft City Elementary School District Kern CDIAC Number: 2014-1100 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-31 Serial	TIC: 2.850 NIC: 2.850
07-16-14 08-19-2014	\$103,015,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2014-1097 General obligation bond College, university facility Refunding	S:AA M:Aaa	Neg	(BC) Stradling Yocca (FA) William Euphrat (TR) US Bank NA (UW) Morgan Stanley	08-01-36 Serial	TIC: 2.901 NIC: 3.257
07-23-14 08-05-2014	\$4,500,000	Calipatria Unified School District Imperial CDIAC Number: 2014-0965 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 4.074 NIC: 4.251
07-24-14 08-26-2014	\$5,700,000	Pixley Union School District Tulare CDIAC Number: 2014-1084 General obligation bond K-12 school facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 4.336 NIC: 4.609
07-29-14 08-14-2014	\$4,230,000	Menifee Union School District Riverside CDIAC Number: 2014-1023 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC: NIC: 3.176
07-30-14 08-14-2014	\$35,000,000	San Joaquin Delta Community College District Multiple CDIAC Number: 2014-0737 General obligation bond College, university facility Series C	S:A+ M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) A M Peche (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-39 Comb	TIC: 4.205 NIC: 4.460

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-31-14 08-21-2014	\$2,100,000	Le Grand Union High School District Merced CDIAC Number: 2014-1068 General obligation bond K-12 school facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	08-01-44 Comb	TIC: 4.350 NIC: 4.394
07-31-14 08-14-2014	\$18,095,000	Shasta-Tehama-Trinity Joint Community College District Multiple CDIAC Number: 2014-1134 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Morgan Stanley	08-01-30 Serial	TIC: 3.180 NIC: 3.513
08-05-14 08-28-2014	\$43,200,000	Long Beach Community College District Los Angeles CDIAC Number: 2014-0971 General obligation bond College, university facility Series E Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-32 Serial	TIC: 3.528 NIC:
08-05-14 08-19-2014	\$1,500,000	Lindsay Unified School District Tulare CDIAC Number: 2014-1072 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 4.015 NIC: 4.130
08-05-14 08-21-2014	\$9,381,073	Norris School District Kern CDIAC Number: 2014-1197 General obligation bond K-12 school facility Series B	M:Aa2	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	11-01-41 Comb	TIC: 4.566 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-06-14 08-21-2014	\$3,000,000	Parlier Unified School District Fresno CDIAC Number: 2014-1071 General obligation bond K-12 school facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	08-01-44 Comb	TIC: 4.390 NIC: 4.550
08-12-14 08-26-2014	\$32,475,000	Lompoc Valley Medical Center Santa Barbara CDIAC Number: 2014-1042 General obligation bond Hospital Refunding	M:A2	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank NA (UW) Southwest Securities	08-01-37 Comb	TIC: 3.833 NIC:
08-13-14 09-04-2014	\$74,995,430	Ohlone Community College District Alameda CDIAC Number: 2014-1247 General obligation bond College, university facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 4.091 NIC:
08-14-14 09-27-2014	\$23,000,000	Petaluma Joint Union High School District Sonoma CDIAC Number: 2014-1090 General obligation bond K-12 school facility Series A	S:AA	Comp	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-39 Comb	TIC: 3.348 NIC: 3.382
08-14-14 08-27-2014	\$7,000,000	Petaluma City Elementary School District Sonoma CDIAC Number: 2014-1091 General obligation bond K-12 school facility Series A	S:AA	Comp	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) William Blair & Co	08-01-39 Serial	TIC: 3.263 NIC: 3.302
08-19-14 09-03-2014	\$64,995,505	Clovis Unified School District Fresno CDIAC Number: 2014-0684 General obligation bond K-12 school facility Series C	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 3.880 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-21-14 08-28-2014	\$5,856,000	Mark Twain Union Elementary School District Calaveras CDIAC Number: 2014-1157 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) CA Financial Service (PU) Pinnacle Public Finance (TR) US Bank NA	07-01-26 Term	TIC: 2.800 NIC: 2.800
08-26-14 09-10-2014	\$2,490,000	Happy Valley Union Elementary School District Shasta CDIAC Number: 2014-0963 General obligation bond K-12 school facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 3.910 NIC: 4.001
08-27-14 09-10-2014	\$12,340,000	Perris Elementary School District Riverside CDIAC Number: 2014-1237 General obligation bond K-12 school facility Series A	S:AA/A+ Ins	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.834 NIC:
08-27-14 09-11-2014	\$1,485,000	Stockton Unified School District San Joaquin CDIAC Number: 2014-1279 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA/A+ M:A2 Ins	Neg	(BC) Jones Hall (CB) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Build America (TR) Wells Fargo Bank (UW) Barclays Capital Inc	08-01-19 Serial	TIC: 2.155 NIC: 2.132
08-27-14 09-11-2014	\$35,620,000	Stockton Unified School District San Joaquin CDIAC Number: 2014-1280 General obligation bond K-12 school facility Series A Refunding	S:AA/A+ M:A2 Ins	Neg	(BC) Jones Hall (CB) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Build America (TR) Wells Fargo Bank (UW) Barclays Capital Inc	08-01-39 Serial	TIC: 3.897 NIC: 4.022